

Efficiency Boost space & water heating rebates



Thank you for your commitment to energy efficiency

If you have questions about the rebate application, you can:

- 1) Contact an Energy Advisor at **1-800-562-1482** Monday through Friday 8 a.m. to 5 p.m.
- 2) Review rebates qualifications by category at [pse.com/rebates](https://www.pse.com/rebates)

No matter your budget, it's possible to make changes that lower your utility bills and improve the comfort and energy performance of your home. To help make energy-saving upgrades more affordable, Puget Sound Energy offers increased incentives for income-qualified households through our Efficiency Boost program.

General qualifications

- Household must be income-qualified in order to be eligible for enhanced incentives; please see Income Qualification form for maximum household income thresholds.
- Rebate application must be submitted within 30 days of purchase. (Do-It-Yourself electric hybrid HPWHs may have up to 60 days from date of purchase to apply.)
- Qualifying gas equipment must be installed in PSE's gas service area.
- Qualifying electric equipment must be installed in PSE's electric service area.
- Applies to existing single family properties only. Single-family new construction, multi-family (5 or more attached units) and commercial accounts are not eligible.
- If you live in a manufactured or mobile home, you may qualify for incentives under our Manufactured Home rebate program (<https://www.pse.com/rebates/manufactured-homes>).
- Rebates only available on new, qualifying equipment.
- Cannot be combined with any other rebates except where noted.
- If instant rebate is provided by contractor, additional rebates will be applicable on a case-by-case basis.
- Must install to comply with all federal, state and local code requirements.
- Equipment that is replaced under warranty will not be eligible for second rebate.
- One rebate per qualified single-family residence. Cannot be combined with any other rebates except where noted. Cannot be combined with rebate price-matching discounts offered by retailers.
- Rebate cannot exceed the pre-tax purchase price of any rebated product.
- Homes or ADU's with existing heat pumps are not eligible for a conversion rebate.

Fill out your account, name, address and home information

Account # (where equipment is installed)				Name (check payable to)			
Address (where equipment is installed)				City		State	Zip
Mailing address				City		State	Zip
Email address (customer/account holder)				Phone # (customer/account holder)			
Type of home	Single family	Manufactured	Year home was built	Home is a rental	Self installed	Install date: _____	
Space heating fuel type prior to rebate	Electric	Natural gas	Propane	Wood	Oil		
Space heating equipment type prior to rebate	Baseboard	Cable	Wall heater	Electric hydronic			
	Heat pump	Ductless heat pump	Forced air furnace	Boiler			
Water heating fuel type prior to rebate	Electric	Natural Gas	Propane				
Water heating equipment type prior to rebate	Storage	Tankless	Heat pump				

Select the rebate product(s) you are applying for and enter product information

Space heating (see next page for all equipment requirements)		
Natural gas furnace (\$1,000)	Natural gas boiler (\$1,000)	Electric forced-air furnace to ductless heat pump conversion (\$2400)
Electric forced-air furnace to air source heat pump conversion (\$2,400)		Zonal electric resistance to ductless heat pump conversion (\$2,400)
Indoor model number(s)	Outdoor model number(s) (if applicable)	AHRI number
Water Heating (see next page for all equipment requirements)		
Natural gas storage water heater (\$100)	Natural gas tankless water heater (\$500)	
Equipment model number(s)		
Electric hybrid heat pump water heater (\$200)	Equipment model number(s)	

Efficiency Boost space & water heating rebates



Attach the required documents

- A copy of your paid installation invoice and purchase receipt for your installed product(s).
It must include: an installation date, brand, model number(s) of all rebated equipment (including the heat pump, air handler and/or coil model number on the invoice), and amount paid.
- A completed income qualification form
Please contact an Energy Advisor if you have questions, Monday - Friday from 8 a.m. to 5 p.m.

Zonal electric resistance or electric forced air furnace to ductless heat pump conversion

- Your primary and current heating system must be electric resistance to qualify. This includes: electric forced air furnace, baseboard, cable, wall heater, or electric hydronic systems.
- Customers with existing natural gas forced air furnaces or natural gas boilers are not eligible.
- Your new ductless system must be AHRI Certified® as a mini-split heat pump, have a minimum HSPF of 9.0, use inverter technology, and be a minimum of 3/4 ton in heating mode
- With a ductless system, at least one Indoor Head must be installed in the main living area of the home; bedroom only installations do not qualify.
- To qualify for a rebate, additional dwelling units (ADU) must be occupied full time, must be an additional living area independent of the primary dwelling unit (with no venting from the primary dwelling) and must include a fully functioning kitchen and full bathroom.

Electric forced-air furnace to air source heat pump conversion

- Your primary and current heating system must be electric forced-air to qualify.
- Customers with existing natural gas forced air furnaces or natural gas boilers are not eligible for heat pump conversion rebates.
- Your new traditional heat pump system must be AHRI certified with an HSPF of 8.5 or higher.

Natural gas furnace

- You must install an AHRI or ENERGY STAR® certified natural gas furnace with 95% annual fuel utilization efficiency (AFUE) rating or better.
- Any natural gas furnace installed with a new or existing heat pump is not eligible for a rebate.

Natural gas boiler

- You must install an AHRI or ENERGY STAR certified natural gas boiler with 95% Annual Fuel Utilization Efficiency (AFUE) rating or better.
- Indirect water heaters installed off of boiler are not eligible for additional rebate incentives. Standalone water heaters are still eligible provided it meets efficiency requirements.

Natural gas storage tank water heater

- Natural gas storage water heater must be ENERGY STAR rated.

Natural gas tankless water heater

- Natural gas tankless water heater must be ENERGY STAR rated.

Electric hybrid heat pump water heater – NEEA Tier 3

- Electric hybrid heat pump water heaters may also be eligible for additional retail or midstream incentives. Please visit pse.com/instant for more information.
- Rebate amounts may be increased if purchased from neither a participating store nor from a contractor participating in PSE's Midstream Residential Water Heating program. Please contact PSE at 1-800-562-1482 to discuss rebate options if you purchased your equipment from an online or brick and mortar store that is not participating in PSE's retail Electric Hybrid Heat Pump Water Heater Program.
- Your electric hybrid heat pump water heater must run on electricity.
- Your electric hybrid heat pump water heater must meet NEEA Northern Climate Tier 3 specifications. Visit The Northwest Energy Efficiency Alliance (NEEA) qualifying product list can be found online here: <https://neea.org/resources/hpwh-qualified-products-list> for a list of qualifying models.
- This rebate is not available when installed in conjunction with a geothermal heat pump.

Sign the terms and conditions

I acknowledge that the product(s) described above have been purchased and installed at the location indicated. I understand that PSE provides rebate incentives for measures that are designed to save energy but I acknowledge that estimated energy savings are not guaranteed and I understand that PSE has made no express warranties or representations with regard to these products or their installation. I acknowledge that I am responsible for meeting applicable code requirements, determining the adequacy of installation, and paying all amounts owed to contractors/suppliers. Further, I understand that this is a tariffed service and is subject to change or termination without prior notice. PSE reserves the right to inspect any installation prior to rebate approval and/or after rebate payment and I agree to provide PSE reasonable access for such purposes. I authorize PSE to release my customer account information, including my billing and energy usage information, to an independent, third-party evaluator solely for the purposes of evaluating this rebate program, confirming energy savings and for other quality assurance purposes. The disclosure of your private information will comply with PSE's privacy policy and state regulation.

Signature (typed signature is accepted)	Date
---	------

Submit your complete application and invoice or receipt

By email: rebates@pse.com

By mail: Puget Sound Energy/Energy Efficiency Rebates, P.O. Box 97034 BOT-01H, Bellevue, WA 98009-9734